

3 December 2021

Dear Shareholders

ADDENDUM TO NOTICE OF GENERAL MEETING

I refer you to the previous letter of 22 November 2021 advising Shareholders that the Company has scheduled to hold a General Meeting of Shareholders at its office at Hawkley Oil and Gas Limited, Suite 106, Ground Floor, 101 Moray Street, South Melbourne, VIC 3205, Australia on Wednesday 15 December 2021 at 1:00pm AEDT (**Meeting**).

The Directors have determined to issue an addendum to the Notice of Meeting (**Addendum**) in relation to the Notice of General Meeting and related Independent Expert's Report dated 22 November 2021 (**Notice of Meeting**).

The purpose of the Addendum is to clarify and amend the recipients of the Performance Rights and related information in the Notice of Meeting. The Performance Rights are proposed to be issued only to Directors and the executive management team of the Company, not employees of the Company and the number of Performance Rights to be issued to certain Directors and the executive management team disclosed in the Notice of Meeting has changed. In addition, the members of the executive management team receiving Performance Rights are Persist Shareholders and therefore Schedule 3 of Notice of Meeting will be amended as set out in the Addendum.

The **Addendum**, along with the previously issued Notice of Meeting and Explanatory Statement/Proxy Form and Annexure A – Independent Expert's Report, for the General Meeting are available at the company's website at:

www.hawkleyoilandgas.com/display/index/investor-asx .

Proxy Form

The Company confirms that there have been no changes to the Proxy Form previously dispatched to Shareholders and the Proxy Form is also annexed to the Addendum.

Shareholders are advised that:

- If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and **you wish to change your vote, you must complete and return the new Proxy Form** annexed to the Addendum.
 - If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and **you do not wish to change your vote, you do not need to take any action** as the earlier submitted Proxy Form will be valid and remain accepted by the Company unless you submit a new Proxy Form.
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- If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice of Meeting, you can vote by completing and returning either the new Proxy Form annexed to the Addendum or the Proxy Form annexed to the original Notice of Meeting.

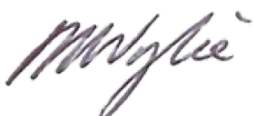
To vote in person, please attend the Meeting at the time, date and place set out above.

If you are unable to access the Addendum or the Notice of Meeting and Explanatory Statement online, please contact the Company Secretary, Murray Wylie, on +61 3 8679 2219 or via email at information@hawkleyoilandgas.com

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.hawkleyoilandgas.com

This announcement is authorised by the directors of Hawkley Oil and Gas Limited.

Yours sincerely,



Murray Wylie
Company Secretary